



Transforming Undervalued Mining Assets into Profit

The world is currently facing a mineral shortage. And there is a greater need than ever for raw materials and the earth's natural reserves. With capital investment slowing, the number of excavations decreases while global demand increases.

PPI Capital Limited, a private equity firm based in Atlanta, GA, was founded to regain lost ground in mining investment. As a deep value investor, PPI provides distressed mining operations with technical, operational and financial resources to increase their intrinsic value. **The firm seeks a minimum 30% internal rate of return on all investments.**

The brainchild of CEO, Kamar R. Jones, PPI was established to provide funding and expedite the process of mine exploration. The firm combines knowledge sets from Jones' career. He began work in capital markets where he developed expertise in financial structuring, equity markets, and strategic investment analysis. Jones transitioned those skills into management consulting where he led high-impact engagements in the mining and petroleum industries. His work has generated over \$500M in measurable benefits for his clients.

With mining becoming his specialty sector, Jones has analyzed years of data on the issues impacting mining exploration, development and extraction. These studies resulted in a robust and wholistic framework that exponentially increases mining site value and achieves production and cash flow in 12-18 months.

PPI's objective is to subsidize or purchase underperforming mine companies and close gaps in their operational inefficiencies with the MVMP methodology. Improvements will come in the way of providing needed capital, accelerating the permitting process, and efficient management of drilling programs. All work will facilitate successful completion of technical assessments for continued mine development.

The firm supports the current Sustainability Age as it addresses the world's increasing demand for natural resources. PPI's position is that those resources should be extracted and used in ways that are responsible and viable.

MINIMAL VIABLE MINING PROCESS (MVMP)

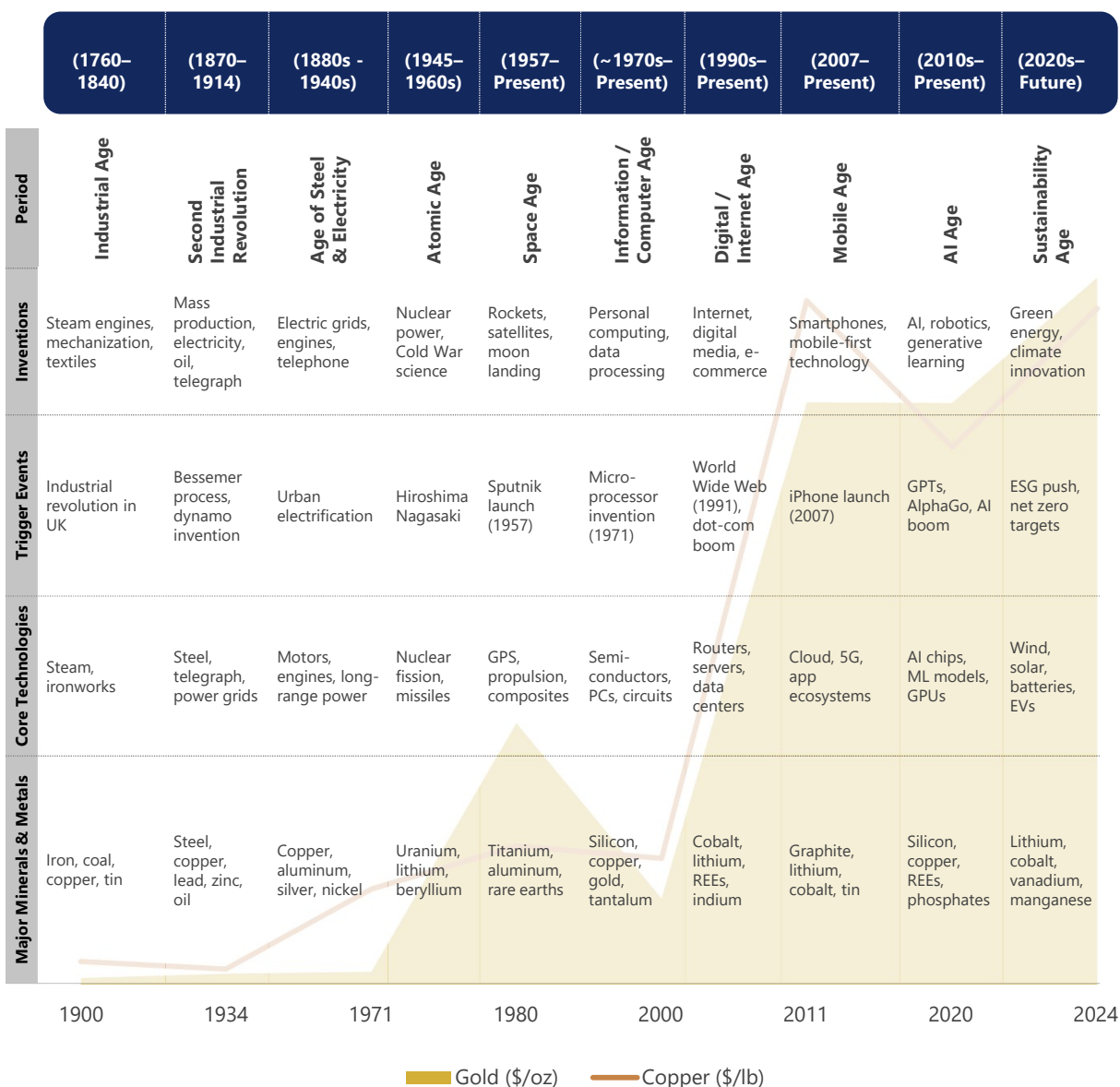
- 1** **Due Diligence:** core team executes a thorough 4-phase inspection process including appraisals, samplings & financial modeling
- 2** **Asset Acquisition:** PPI purchases mine site and invests into the pre-production technical work, resulting in increases in site valuation
- 3** **Mine Development:** in-house experts implement 10-phase mine development process, streamlining exploration to full production
- 4** **Revenue Ramp:** launch low CapEx project production for swift testing, validation and accelerate mine site's TTR (time to revenue)
- 5** **Activate Exit:** assess mine performance, assign PPI rating and activate designated path for expansion and/or exit

MVMP lowers mining risks and speeds up operations to generate revenue faster.

PPI Capital successfully closed its Founder's Round of funding this year and is currently in Series A Funding. The round's opportunity has an offering price of \$2.00 per share. Our Pre Money Valuation is \$20MM. The target raise for this round is \$5M with an Equity Stake of 20% and a Minimum Investment of \$50,000.

Please refer to the chart below to gain context for the historical need for raw materials and the demand in the current Sustainability Age.

Historical Demand for Raw Materials



Despite an increase in commodity prices over the past century, inefficiencies in mining have caused a decrease in investment capital, as investors have been unable to realize adequate returns. MVMP will remedy this issue.

*Source: USGS - Historical Statistics for Mineral and Material Commodities (2023); BGS - World Mineral Statistics (2023); USGS - Mineral Commodity Summaries (2024)